A word of gratitude.

One of my favorite statements is, “You cannot choose the time in which you live, but you can choose to make a difference while you live.” By supporting the University of Kentucky, you have already embraced that notion. Through your gifts, you have strengthened UK, funding the research, programs and colleges that enable us to be the University for Kentucky.

Your support pushes us forward, challenging us to dream bigger and think more strategically so that we can solve the problems that face communities worldwide. Last year, we took a bold step. Publicly introducing Kentucky Can: The 21st Century Campaign, we announced our intention. We want to show the world what Kentucky can do.

Many of you responded with gifts that successfully launched this campaign. With your help, Kentucky is training a new generation of innovators, making college education more accessible, conducting world-class research and serving citizens throughout the Commonwealth. We are tackling problems like opioid deaths, cancer and cardiovascular disease, so that we can eradicate health disparities and improve the quality of life for people globally.

These advancements are possible because of your investment in our success. Inside, you will see the impact from gifts made in 2018-19 and learn more about how endowed support is transforming people’s lives.

Thank you for your continued support and generosity. You are building a brighter future for all those UK serves.

Mike Richey

D. Michael Richey ’73, ’79
Vice President for Philanthropy and Alumni Engagement
Since I was a kid, I have dreamed of going to UK. Now, I am able to earn my marketing degree without going into debt, and I will graduate able to focus solely on starting my career. Scholarships change lives, and I cannot thank my donors enough for their generosity and support. In my time at UK, I have received so many opportunities and so much encouragement. My donors have truly made my dream come true.”

KIRSTEN WELLS
JUNIOR, MARKETING

This scholarship meant a lot to me and to my family, and it will help me focus on my grades and my future even more. Knowing someone believes in me makes me want to keep up the good work to make them proud of me.”

IMANI BRYANT
SOPHOMORE, PSYCHOLOGY MAJOR, PRE-DENTAL TRACK

My research focuses, in part, on labor economics, poverty and food insecurity, and since 2008, I have studied food hardships for senior citizens. Many seniors in Kentucky and throughout the nation do not have enough food because of economic constraints. My endowed position provides me the time, flexibility and funding to more fully explore this issue so that we can inform policies that will address this pressing issue.”

JAMES P. ZILIAK, PHD
CAROL MARTIN GATTON ENDOWED CHAIR IN ECONOMICS

30,277 students enrolled
Fall 2018
93.3% retention

1.5 MILLION IN-PERSON AND 1.5 MILLION VIRTUAL VISITS TO UK LIBRARIES EACH YEAR

4,291 first-generation students

UK students represent 50 STATES, 100 COUNTRIES, and ALL 120 COUNTIES in the Commonwealth.
DanceBlue raised $1,880,954.88 on March 3, 2019.

Students have raised more than $15 million through DanceBlue since 2006.

> 96,000 hours of community service completed by UK students every year (including 47,500 hours from Greek organizations).

Supporting cancer research and the DanceBlue/Kentucky Children’s Hospital Pediatric Hematology/Oncology Clinic.
I appreciate the Women’s Circle Endowed Chair position because it has given me more time to focus on the research mission, which has implications not only for UK students and Kentucky residents, but has national implications for the well-being of women victimized by interpersonal violence and for the prevention of violence overall."

DIANE R. FOLLINGSTAD, PHD, DIRECTOR OF THE CENTER FOR RESEARCH ON VIOLENCE AGAINST WOMEN
As a professor of health management and policy and the Foundation for a Healthy Kentucky Endowed Chair in Rural Health Policy, I study policy solutions to improve healthcare access and outcomes among rural and underserved populations. The endowed position has enabled me to disseminate findings from my research to a state and national rural health policy audience. It also has enabled me to conduct pilot projects and other Kentucky-specific projects, involve more undergraduate and graduate students in research projects and contributed to my receipt of a highly competitive, federally-funded rural health research center.”

TY BORDERS, PHD
COLLEGE OF PUBLIC HEALTH

UK HEALTHCARE IS CONTINUALLY RANKED
ONE OF THE best hospitals in the nation
THE NUMBER ONE HOSPITAL in the Commonwealth
AND A leading cancer center IN THE NATION
The University of Kentucky Endowment ("Endowment") is an aggregation of funds comprised of gifts from donors and grants from the Commonwealth of Kentucky with the requirement they be invested in perpetuity to generate a reliable and steadily growing revenue stream to support the mission of the university now and in the future. The revenue stream, or total return spending distributions, supports scholarships, chairs, professorships, basic research, as well as academic and public service programs, as defined by the individual endowment agreements. The Endowment is expected to provide fiscal stability since the principal is invested for long-term growth and total return spending distributions are generated year after year.

The University of Kentucky has a fiduciary responsibility to prudently manage and preserve the long-term purchasing power of the Endowment, as well as the individual endowment funds, in order to evenly support present and future beneficiaries. This fiduciary responsibility constitutes both a legal and moral obligation to donors and the Commonwealth of Kentucky who intend that their gifts and grants provide support for the university in perpetuity.

The Endowment also includes other funds set aside by the Board of Trustees with the expectation that they are invested on a long-term basis.

**New Endowment Funds**

Spending distributions on new endowment funds will be delayed for at least one year in order to build a reserve for future spending distributions. This is done to help hedge against any market downturns.

Additional information on the University of Kentucky endowment policies is available at: [www.uky.edu/ufs/uk-endowment](http://www.uky.edu/ufs/uk-endowment)
Understanding Your Endowment Report

REPORTING TIME FRAME
Your report contains data about the fund from the university’s most recently closed fiscal year (July 1 to June 30).

ENDOWMENT PURPOSE
The criteria established at the time the gift was made, usually through an endowment agreement or a gift agreement.

CONTRIBUTED VALUE
This figure represents the total amount of gifts to the fund since its creation through the end of the most recently closed fiscal year.

MARKET VALUE
The market value includes contributions, gains and losses attributed to the fund as of June 30 of the most recently closed fiscal year.

ENDOWMENT SPENDING DISTRIBUTION
This is the amount available to be spent according to the university’s spending policy, which is to be used to support the fund’s purpose.

ENDOWMENT GENERATED FUNDS
This figure represents the total amount generated through the years by your endowment that can be used for the purpose described in the endowment agreement.
In addition to recruiting new UK Alumni Association life members, the University of Kentucky aims to increase alumni giving, including securing more planned gifts from alumni and increasing alumni giving participation by 21 percent. To date, 129,395 donors have given to the Kentucky Can campaign:

**TOTAL AS OF 6/30/2019**

$1,234,609,189

**DONORS TO DATE**

129,395

**BY GIFT TYPE**

- **Cash**
  - $462,053,179
  - 111,652 Donors
- **Deferred Gifts**
  - $217,204,765
  - 279 Donors
- **Pledges**
  - $344,770,302
  - 38,765 Donors
- **Other**
  - $210,580,943
  - 1,391 Donors*

**BY PURPOSE**

- **Operations**
  - $811,059,607
  - 125,129 Donors
- **Capital Projects**
  - $266,263,248
  - 3,898 Donors
- **Endowment**
  - $157,286,334
  - 8,744 Donors

**BY CAMPAIGN PRIORITY**

- **Student Support**
  - $275,595,570
  - 37,576 Donors*
- **Capital Projects**
  - $269,415,763
  - 4,438 Donors
- **Faculty Support**
  - $49,293,309
  - 1,571 Donors
- **Program Support**
  - $306,757,287
  - 58,254 Donors
- **Other Support**
  - $333,547,259
  - 67,178 Donors

**BY CONSTITUENCY**

- Alumni Donors: 57,247
- Individuals/Friends of the University: 64,423
- Corporations: 5,459
- Trusts & Organizations: 1,714
- Foundations: 552

*Donors may be represented in multiple categories

**Includes charitable sponsored research and gifts-in-kind.**